[FAX TRANSMISSION HEADER REDACTED]

FEDERAL RESERVE BANK OF NEW YORK
33 Liberty Street
NEW YORK, N.Y. 10045-0001

AREA CODE 212-720-5000

October 25, 2010

EPC Group
5090 Richmond Avenue, Suite 336
Houston, Texas 77056
Attn: Errin O'Connor

Dear Mr. O'Connor:

This letter sets forth the agreement between O'Connor Enterprise Group, Inc. d/b/a EPC Group (the "Vendor") and the Federal Reserve Bank of New York (the "Bank"), a corporation organized under the laws of the United States (the "Agreement"), pursuant to which the Vendor will provide skilled consultants to assist the Bank in a best practices needs assessment, architectural gap analysis and review, governance gap analysis and development, review of existing infrastructure design, and to roadmap for the new global implementation of SharePoint Center of Excellence ("COE"). Accordingly, effective as of October 25, 2010, the Bank and the Vendor agree as follows:

I. SELECTION OF THE CONSULTANT

A. The Vendor agrees to provide the consultant named in Schedule A ("Consultant"), which schedule is attached hereto and made a part hereof, for the expected period of service specified in Schedule A. Schedule A shall also specify the starting date for the Consultant provided hereunder, which shall be mutually agreed upon by the Bank and the Vendor, and any additional terms and conditions that may apply to this Agreement. Additional consultants may be provided under this Agreement by the execution of additional Schedule A's by the Bank and the Vendor. The Bank shall be furnished with a resume of the Consultant, which resume the Vendor represents to be accurate and which shall be attached to and made a part of this Agreement. The Bank shall also have the right to interview and approve or disapprove each consultant prior to assignment to the Bank. If any consultant is

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IN WITNESS WHEREOF, the parties have duly executed this Agreement on the dates set forth below.

AGREED:

O'CONNOR ENTERPRISE GROUP d/b/a EPC GROUP

[SIGNATURE REDACTED - ORIGINAL RETAINED BY EPC GROUP]

[SIGNATURE]

Errin O'Connor

[PRINT NAME]

Founder & SharePoint Architect

[TITLE]

10/27/10

[DATE]

AGREED:

FEDERAL RESERVE BANK OF NEW YORK

[SIGNATURE REDACTED - ORIGINAL RETAINED BY EPC GROUP]

[CLIENT SIGNATORY NAME REDACTED]

[PRINT NAME]

V.P. Engineering

[TITLE]

10/26/10

[DATE]